

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Case No. 08-13555 (JMP)
Debtors.	: (Jointly Administered)
-----X	
In re	: Case No. 08-01420 (JMP) SIPA
LEHMAN BROTHERS INC.	: Debtor.
-----X	

**STIPULATION AND AGREED ORDER WITH RESPECT TO
NON-RELATED CONTRACTS POSTED FOR ASSUMPTION AND
ASSIGNMENT IN CONNECTION WITH ASSET PURCHASE AGREEMENT**

Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors and debtors in possession (each a “Debtor,” and collectively, the “Debtors”), Neuberger Berman Group LLC (“NB”), James W. Giddens (the “SIPA Trustee”), the appointed trustee under the Securities Investor Protection Act of 1970, as amended, for the administration of Lehman Brothers Inc. (“LBI”), and Barclays Capital Inc. (“Barclays” or the “Purchaser,” and together with the Debtors, NB and the SIPA Trustee, the “Parties” and each a “Party”), by and through their respective attorneys, hereby enter into this Stipulation and Agreed Order and represent and agree as follows:

RECITALS

A. Commencing on September 15, 2008 and periodically thereafter, the Debtors (when referred to with their non-Debtor affiliates, “Lehman”) commenced with this Court voluntary cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

B. On September 16, 2008, LBHI, LB 745 LLC, LBI, and Barclays entered into an asset purchase agreement for the purchase and sale of certain assets (as modified, clarified and/or amended, the “Asset Purchase Agreement”). On September 17, 2008, the Debtors filed a motion seeking, among other things, approval of the Asset Purchase Agreement.

C. On September 19, 2008, a proceeding (the “SIPA Proceeding”) was commenced under the Securities Investor Protection Act of 1970, as amended (“SIPA”), 15 U.S.C. §§ 78aaa et seq., with respect to LBI and James W. Giddens was appointed as Trustee under the SIPA to administer LBI’s estate.

D. On September 20, 2008, the Court entered the sale order (the “Sale Order”) approving the Asset Purchase Agreement, as modified, clarified, and/or amended by the First Amendment To Asset Purchase Agreement, dated September 19, 2008, and a letter agreement, dated as of September 20, 2008, clarifying and supplementing the Asset Purchase Agreement.¹ On September 20, 2008, the Court also entered a concurrent order approving the Sale Order in the SIPA Proceeding.²

E. The Asset Purchase Agreement provided that certain contracts related to the assets purchased by Barclays (the “Related Contracts”) could be designated by Purchaser as Purchased Assets (as defined in the Asset Purchase Agreement). On September 18, 2008, the Debtors and the Purchaser identified Related Contracts for assumption and assignment to the

¹ Case No. 08-13555 (JMP) [Docket No. 258].

² Case No. 08-1420 (JMP) [Docket No. 3].

Purchaser as of September 22, 2008 (the “Closing Date”) and listed those Related Contracts in schedules (the “Closing Date Schedules”) posted on <http://chapter11.epiqsystems.com/lehman>.

F. Section 2.5 of the Asset Purchase Agreement provides, inter alia, that for a period of sixty days (60) after the Closing Date, the Purchaser may designate additional Related Contracts for assumption and assignment to the Purchaser. To facilitate the assumption and assignment of Related Contracts subsequent to the Closing Date, on September 26, 2008, the Debtors sought approval of procedures for the assumption and assignment or rejection of Related Contracts.

G. On October 3, 2008, the Court entered an order granting the Debtors’ Motion, inter alia, to establish procedures for the assumption and assignment or rejection of Related Contracts (the “Procedures Order”).³ On October 6, 2008, the Court also entered an order incorporating by reference the Procedures Order in the SIPA Proceeding.⁴ Pursuant to the Procedures Order, from time to time, the Purchaser filed notices of assignment (the “Assignment Notices”) on the docket in the Debtors’ chapter 11 cases and the SIPA Proceeding and served such Assignment Notices on the counterparties to the designated contracts.

H. The Parties have conducted an independent review of the Closing Date Schedules and the Assignment Notices and have agreed that certain contracts included therein are not Related Contracts. Specifically, the Parties seek to clarify that the contracts identified on Exhibit “A” hereto (i) were not intended to be assumed and assigned to the Purchaser, (ii) are unrelated

³ Case No. 08-13555 (JMP) [Docket No. 628].

⁴ Case No. 08-1420 (JMP) [Docket No. 69].

to the assets purchased by Barclays, and, as such, (iii) were not intended to be assumed and assigned by the Sale Order or the Procedures Order (collectively, the “Unrelated Contracts”).

I. NB, as the acquirer of Lehman’s investment management business views certain of the Unrelated Contracts as necessary to the operation of Lehman’s investment management business. NB’s acquisition closed on May 4, 2009.

J. Upon execution of this Stipulation and Agreed Order, the Debtors will provide notice of this Stipulation and Agreed Order to each of the counterparties (the “Counterparties”) to the Unrelated Contracts.

IT IS HEREBY STIPULATED, AGREED AND, UPON COURT APPROVAL HEREOF, IT SHALL BE ORDERED THAT:

1. Notwithstanding any prior order of this Court to the contrary, or any Closing Date Schedule or any Assignment Notice given by the Purchaser, the Debtors or the SIPA Trustee, the Unrelated Contracts (i) have not been assumed and assigned to the Purchaser, and (ii) were not purchased by the Purchaser.

2. The Unrelated Contracts shall return to status quo ante between the Counterparty and the respective Lehman entity or LBI as if never having been listed on any Closing Date Schedule or Assignment Notice and all rights of the Counterparties and Lehman or LBI shall not be affected by the listing of an Unrelated Contract on a Closing Date Schedule or Assignment Notice. To the extent a Debtor or LBI is a party to the Unrelated Contracts, such Unrelated Contracts constitute property of the respective Debtor’s or LBI’s estate and all rights of the Debtors and the SIPA Trustee (and the Counterparties’ rights) with respect thereto, including, but not limited to, under sections 362 and 365 of the Bankruptcy Code, are preserved.

3. The inclusion of the Unrelated Contracts on the Closing Date Schedules and/or any Assignment Notice shall not give rise to (i) any administrative expense claim or damage claim against any of the Debtors, LBI or their respective estates, whether under 11 U.S.C. § 503(b) or otherwise, or (ii) any obligation or liability of Barclays, including without limitation, for payment of cure amounts under section 365 of the Bankruptcy Code with respect to such Unrelated Contracts.

4. Within five (5) business days of entry of this Stipulation and Agreed Order by the Court, NB shall pay to Barclays the cure amounts set forth in Exhibit "A," in accordance with wire instructions provided by Barclays' counsel, on account of cure payments that have been paid by Barclays with respect to the Unrelated Contracts. Barclays agrees, solely with respect to the Unrelated Contracts, not to seek payment or reimbursement of additional cure amounts from NB, the SIPA Trustee, the Debtors, and their respective estates, other than those set forth on Exhibit A.

5. Barclays agrees to cooperate in good faith with, and upon request of, the Parties to provide all documentation and records that may be reasonably necessary for evidence of any cure payments expended by Barclays with respect to the Unrelated Contracts; provided however, for the avoidance of doubt, that failure to provide any such documentation or records shall not excuse compliance with the terms of this Stipulation and Agreed Order, including without limitation those set forth in paragraph 4 above.

6. Nothing in this Stipulation and Agreed Order shall bind, be collateral estoppel or otherwise prejudice any Party's rights or position with regard to any Related Contracts. Except as expressly set forth herein, the Parties reserve all of their rights and defenses with respect to any other claims each might have against the other.

7. Each person who executes this Stipulation and Agreed Order on behalf of a Party hereto represents that he or she is duly authorized to execute this Stipulation and Agreed Order on behalf of such Party.

8. This Stipulation and Agreed Order may be executed with counterparty signature pages in multiple counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. The Parties agree that this Stipulation and Agreed Order may be executed via facsimile or e-mail transmission and that this Stipulation and Agreed Order executed in such manner shall have full legal force.

9. This Stipulation and Agreed Order can only be amended or otherwise modified only by a signed writing executed by the Parties.

10. This Stipulation and Agreed Order shall be interpreted, construed and enforced exclusively in accordance with the laws of the State of New York, except to the extent that the Bankruptcy Code or SIPA applies.

11. The Court shall retain jurisdiction to resolve any disputes or controversies arising from or related to this Stipulation and Agreed Order.

AGREED TO:

Dated: August 6, 2009
New York, New York

/s/ Lori R. Fife
Lori R. Fife, Esq.

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*Attorneys for Neuberger Berman Group
LLC*

SO ORDERED:

Dated: New York, New York
August 25, 2009

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

Exhibit A
(Schedule of Unrelated Contracts)

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
Access Data Corp.	General Terms and Conditions: IT Products and Services, effective as of Sept. 18, 2006 (ID: CON-16340)	Master Agreement	Two Chatham Center 24th Floor Pittsburgh, PA 15219	\$153,850	LBHI
Access Data Corp.	Application Service Provider Supplement, effective as of Sept. 18, 2006 (ID: CON-16341)	Additional terms and conditions applicable to ASP Products licensed and/or sublicensed to LBHI and related hosting / maintenance services	Two Chatham Center 24th Floor Pittsburgh, PA 15219		LBHI
Access Data Corp.	Application Service Provider Transaction Schedule, effective as of Mar. 12, 2008 (ID: CON-27119)	License of ASP Product - Access Data SalesVision CRM Synchronization, and related hosting and maintenance services	Two Chatham Center 11th Floor Pittsburgh, PA 15219		LBI

¹ This description is provided for informational purposes only. To the extent there is any inconsistency between this description and the agreement, the agreement governs. The inclusion of an agreement in this Exhibit is without prejudice to a determination of whether such agreement is an executory contract.

² LBHI – Lehman Brothers Holdings Inc.
LBI – Lehman Brothers Inc.
LBCC – Lehman Brothers Commercial Corporation
LCPI – Lehman Commercial Paper Inc.
NB – Neuberger Berman LLC
LBIMT – Lehman Brothers Investment Management Technology
LB SAM – Lehman Brothers Software Asset Management

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
Access Data Corp.	Application Service Provider Transaction Schedule, effective as of September 18, 2005 (ID: CON-16342)	Transaction Schedule	Two Chatham Center 11th Floor Pittsburgh, PA 15219		NB
Access Data Corp.	Application Service Provider Transaction Schedule, effective as of Sept. 18, 2005 (ID: CON-16345)	Transaction Schedule	Two Chatham Center 11th Floor Pittsburgh, PA 15219		NB
Aspect Software, Inc. (a/k/a Aspect Communications)	End User Equipment / Software/ Services Agreement, dated as of June 15, 2007	Contract for Purchase of Equipment and grant of license to use Aspect Software	300 Apollo Drive Chelmsford, MA 01824		LBHI
Atlantic Information Services, LLC	Software License and Services Agreement, dated as of Nov. 28, 2005 (ID: CON-28590)	License of AIS CDO Sentry software package	Lee Farm Corporate Park 83 Wooster Heights Rd. Danbury, CT 06810 Attn: Scott Turley		Lehman Brothers Asset Management
Atlantic Information Services, LLC	Product License Transaction Schedule, effective as of June 1, 2007 (ID: CON-20019)	Software License Schedule	Lee Farm Corporate Park 83 Wooster Heights Rd. Danbury, CT 06810 Attn: Scott Turley		LBHI
Atlantic Information Services, LLC	Non-Disclosure Agreement, made as of Aug. 17, 2005 (ID: 004942-LEHNY- 2005)	Confidentiality Agreement	Lee Farm Corporate Park 83 Wooster Heights Road Danbury, CT 06810 Attn: Scott Turley		LBHI
Bank of New York	Stock Transfer Agency Agreement, dated as of November 9, 1998 (ID: CON-24059)	Bank of New York provides stock transfer agency services to LBHI			LBHI

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
Bank of New York	Amendment No. 1 to Stock Transfer Agency Agreement (ID: CON-24060)	Amendment to November 9, 1998 agreement pursuant to which Bank of New York provides stock transfer agency services to LBHI	One Wall Street New York, NY 10286		LBHI
Bank of New York	Amendment No. 2 to Stock Transfer Agency Agreement, dated as of January 29, 2002 (ID: CON-24061)	Amendment to November 9, 1998 agreement pursuant to which Bank of New York provides stock transfer agency services to Lehman Brothers, including the Dividend Reinvestment Program.	One Wall Street New York, NY 10286		LBHI
Bank of New York	Administrative and Recordkeeping Services Agreement (U.S. Ordinaries), dated as of Dec. 23, 2002 (ID: CON-31129)	Bank of New York to provide ESPP administrative and record keeping services to LBHI. Firmwide usage.	3 Manhattanville Road Purchase, NY 10577 Attn: Robert A. Goldstein		LBHI
Barra, Inc.	Order Form for Asset Management, dated as of July 13, 2007 (ID: CON-20090)	Order for Barra Integrated Model – Developed Markets Bundle	2100 Milvia Street Berkeley, CA 94704		LBI, on behalf of its Lehman Brothers Asset Management Business Unit
Barra, Inc.	Amendment No. 1 to the Assignment of Order Forms and License Agreement, effective as of July 13, 2007 (ID: CON-22455)	Products License	2100 Milvia Street Berkeley, CA 94704		LBI and NB
Barra, Inc.	Order Form for Asset Management, dated as of Jan. 14, 2008 (ID: CON-27708)	Order for additional user license – Aegis Risk Manager	2100 Milvia Street Berkeley, CA 94704		LBI, on behalf of NB
Barra, Inc.	License Agreement, effective as of Jan. 1, 2001 (ID: CON-5009A)	Nonexclusive license to use Barra Products	2100 Milvia Street Berkeley, California 94704		NB

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
Compass Group USA d/b/a Eurest Dining Services	Management Agreement, dated as of June 4, 2004 (ID: 005177-LEHNY- 2004)	Agreement for management of food and beverage service at a site in Littleton, Colorado.	11201 N. Tatum Blvd. Suite 160 Phoenix, AZ 85034		LBI
Compass Group USA, Inc. d/b/a Eurest Dining Services	Addendum to Management Agreement, dated as of October 25, 2004 (ID: 005351-LEHNY- 2004)	Provides for food and beverages services at Aurora Loan Services' Inverness Facility.	11201 N. Tatum Blvd. Suite 160 Phoenix, AZ 85034		LBI
Compass Group USA d/b/a Eurest Dining Services	Addendum to Management Agreement, effective as of June 4, 2004 (ID: CON-21193)	Provides for food and beverages service at Aurora Loan Services' Scottsbluff, Nebraska location.	11201 N. Tatum Blvd. Suite 160 Phoenix, AZ 85034		LBI
deSABRAN LLC	General Terms and Conditions: IT Products and Services, effective as of May 11, 2007 (ID: CON-20521)	Terms and conditions governing purchase, license or lease of equipment and/or software from deSABRAN LLC.	5082 E. Hampden Avenue, Suite 102 Denver, CO 80222		LBI
deSABRAN LLC	Product License Supplement, effective as of May 11, 2007 (ID: CON-21437)	Sets forth additional terms and conditions applicable to software products licensed to Aurora Loan Services.	5082 E. Hampden Avenue, Suite 102 Denver, CO 80222		Aurora Loan Services LLC
deSABRAN LLC	Product Maintenance Supplement, effective as of May 11, 2007 (ID : CON-21438)	Sets forth additional terms and conditions applicable to the performance of maintenance services with respect to certain hardware or equipment.	5082 E. Hampden Avenue, Suite 102 Denver, CO 80222		Aurora Loan Services LLC

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
deSABRAN LLC	Amendment to Product License Transaction Schedule, dated as of July 15, 2008 (ID: CON-30186)	Identifies specific software being licensed – Aurora Secure File Upload application.	5082 E. Hampden Avenue, Suite 102 Denver, CO 80222		Lehman Brothers Bank, FSB n/k/a Aurora Bank FSB
deSABRAN LLC	Product License Transaction Schedule for smartWebSuite 3.0, effective as of May 11, 2007 (ID: CON-23544)	Product License Transaction Schedule to CON-20521.	5082 E. Hampden Avenue, Suite 102 Denver, CO 80222		Lehman Brothers Bank, FSB n/k/a Aurora Bank FSB
Fannie Mae Housing Finance Institute	Dedicated Network Solution Pricing Agreement between Fannie Mae and Aurora Loan Services Inc., dated as of Sept. 30, 2003.	Dedicated network solution pricing agreement	Rosemary Maieron Norwood Director, Business & Technology Consulting Eastern Business Center Fannie Mae 1935 Market Street Suite 2300 Philadelphia, PA 19103		Aurora Loan Services, LLC
FaxOne Systems LLC	Addendum to Vendor Agreement, dated as of Nov. 4, 2004 (ID: 005118-LEHNY-2004)	Addendum to End-User License Agreement	63 Farmington Ridge Drive Farmington, CT 06032		NB
FaxOne Systems LLC	General Terms and Conditions: IT Products and Services, effective as of Jan. 8, 2008 (ID: CON-26418)	Master Agreement	63 Farmington Ridge Drive Farmington, CT 06032		LBHI
FaxOne Systems LLC	Non-Disclosure Agreement, dated as of Jan. 4, 2008 (ID: CON-26481)	Confidentiality Agreement	63 Farmington Ridge Drive Farmington, CT 06032		LBHI

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
FaxOne Systems LLC	Professional Services Supplement, effective as of Jan. 8, 2008 (ID: CON-26419)	Additional terms and conditions applicable to services performed by FaxOne Systems.	63 Farmington Ridge Drive Farmington, CT 06032		LBHI
FaxOne Systems LLC	Professional Services Transaction Schedule, effective as of Jan. 8, 2008 (ID: CON-26552)	FaxOne to add revenue reporting feature to ARMS data	63 Farmington Ridge Drive Farmington, CT 06032		LBI
FX Alliance, LLC	FX Alliance User Agreement, dated as of Sept. 10, 2001 (ID: CON-31094)	Governs use of the System to access certain FXall Content	FX Alliance, LLC Attn: General Counsel or President 900 Third Ave., 3rd Floor New York, 10022		LBCC
FX Alliance, LLC, FX Alliance Limited, and FX Alliance International, LLC	FXall Accelor Direct Participant Agreement, dated as of January 17, 2008 (ID: CON-31096)	Governs the use of the System to submit Transaction Data	FX Alliance, LLC, FX Alliance Limited, and FX Alliance International, LLC Attn: General Counsel or President 900 Third Ave., 3rd Floor New York, 10022		LBCC
Hotspot FXi, L.L.C.	Participating Financial Institution Agreement between Lehman Brothers Commercial Corporation and Hotspot FXi, LLC dated as of July 21, 2005	Hotspot provides an electronic platform through which Lehman and certain of its clients may enter into foreign currency transactions.	1375 Plainfield Avenue Watchung, NJ 07069 With a copy to: Edward M. Zimmerman, Esq. Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068		LBCC
Hotspot FXi, L.L.C.	ISDA Master Agreement	ISDA Master Agreement between Lehman Brothers Commercial Corporation and HotSpot FXi, LLC, dated as of May 8, 2007, and guarantee of the same by LBHI.	1375 Plainfield Avenue Watchung, NJ 07069		LBCC

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
Interactive Technologies, Inc.	Letter Agreement (ID: CON-26680)	Confidentiality Agreement	Mr. Bjarne F. Rostaing, Senior Vice President, Interactive Technologies Corporation 371 Springfield Avenue Summit, NJ 07901		LBI
Interactive Technologies, Inc.	Agreement for License and Installation of The Advantage LTD Fee Billing System, effective as of July 10, 2002 (ID: CON-23122, 006686A [duplicate])	License Agreement	Mr. Bjarne F. Rostaing, Senior Vice President, Interactive Technologies Corporation 371 Springfield Avenue Summit, NJ 07901		LBI
Interactive Technologies, Inc.	Addendum to the Agreement for License and Installation of The Advantage LTD Fee Billing System, dated as of Jan. 3, 2008 (ID: CON-27212, CON- 26461 [duplicate])	Incorporates STP Batch Scheduler into the fee billing system	Mr. Bjarne F. Rostaing, Senior Vice President, Interactive Technologies Corporation 371 Springfield Avenue Summit, NJ 07901		LBI
Interactive Technologies, Inc.	Statement of Work (Final) for Lehman Brothers, Q1 Release 2008 (ID: CON-26460)	Advantage Fee System statement of work	462 Springfield Avenue Summit, NJ 07901		LBI
Internet Securities, Inc.	Subscription Agreement between Internet Securities, Inc. and Lehman Brothers Inc. ("Vendor Agreement") and Addendum to Vendor Agreement (ID: CON-26807)	Subscription to Global Emerging Markets Information Service.	225 Park Avenue South, 6th Floor New York, NY 10003		LBI

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of Oct. 1, 2007 (ID: CON-24135)	Replaces the existing SOCRATES Product license with KLD Compliance	250 Summer Street 4th Floor Boston, MA 02210		LBI, on behalf of NB
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, effective as of Jan. 1, 2006 (ID: CON-001031)	Expands license to include screening for non-US based ADRs and the KLD Sudan Compliance Project.	250 Summer Street, 4th Floor Boston, MA 02210		LBI
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of Nov. 15, 2007 (ID: CON-25082)	Expands license to include the KLD Sudan Compliance Product	250 Summer Street 4th Floor Boston, MA 02210		LBI, on behalf of NB
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of Feb. 1, 2006 (ID: CON-001121)	Expands license to include the KLD Sudan Compliance Project.	250 Summer Street 4th Floor Boston, MA 02210		LBI
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of Mar. 15, 2008 (ID: CON-27687)	Expands license to include KLD Iran Compliance	250 Summer Street 4th Floor Boston, MA 02210		LBI, on behalf of NB
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of Aug. 1, 2007 (ID: CON-22528)	Expands the existing license to include Global Socrates and Global Pork Compliance	250 Summer Street 4th Floor Boston, MA 02210		LBI, on behalf of NB
KLD Research & Analytics, Inc.	Subscription Order Form, effective as of Aug. 1, 2005 (ID: CON-004541)	Grant of a nonexclusive, nontransferable license to use Products of KLD	250 Summer Street 4th Floor Boston, MA 02210		NB

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
KLD Research & Analytics, Inc.	Subscription Order Form [unexecuted] (ID: CON-004956)	Grant of a nonexclusive, nontransferable license to use Products of KLD	250 Summer Street 4th Floor Boston, MA 02210		NB
KLD Research & Analytics, Inc.	Addendum and Modification to Subscription Agreement, dated as of June 1, 2008 (ID: CON-29330)	Expands license to include a monthly Compliance list of Factset based SIC codes	250 Summer Street 4th Floor Boston, MA 02210		LBI, on behalf of NB
Mellon Bank, N.A.; Trustees of the Lehman Brothers Holdings Inc. Retirement Plan	Trading Agency Agreement for Lehman Brothers Holdings Inc. Retirement Plan, dated as of Apr. 28, 2004 (ID: 004843-LEHNY-2004)	Appoints Mellon Bank, N.A. as Trading Agent with respect to the transition of certain Trust assets.	595 Market Street, Suite 3000 San Francisco, CA 94105-2886		LBHI
Morgan Stanley Capital International Inc.	Schedule A to License Agreement, dated as of Nov. 7, 2007 (ID: CON-24822)	Schedule identifies service as Developed Markets Small Cap - Factset	Wall Street Plaza 88 Pine Street, 2nd Floor New York, NY 10005 1585 Broadway New York, NY 10036		LBI
Morgan Stanley Capital International Inc.	Schedule A to License Agreement, dated as of Apr. 1, 2008 (ID: CON-28279)	Product identified is EM Small Cap (Factset)	Wall Street Plaza 88 Pine Street, 2nd Floor New York, NY 10005 1585 Broadway New York, NY 10036		LBI
Morgan Stanley Capital International, Inc.	License Agreement, dated as of July 14, 1998 (ID: CON-24820)	Software License Agreement	Wall Street Plaza 88 Pine Street, 2nd Floor New York, NY 10005 1585 Broadway New York, NY 10036		NB

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
MSCI Inc. (f/k/a Morgan Stanley Capital International Inc.)	Assignment of Schedule As and License Agreement, effective as of Nov. 12, 2007 (ID: CON-24821)	Assignment Agreement	Wall Street Plaza 88 Pine Street, 2nd Floor New York, NY 10005 1585 Broadway New York, NY 10036		NB (Assignor) LBI (Assignee)
MSTD, Inc.	Master Agreement for the Procurement of Services and the Licensing of Software, effective as of Oct. 30, 2001 (ID: MSTD27234)	Aurora Loans Services obtains license rights to access and use the software application owned and maintained by MSTD, Inc., known as BackInTheBlack (mortgage default loss mitigation application).	210 E. Redwood Street Baltimore, MD 21202 Attn: Hans Rusli Attn: Mark H. Friedman		Aurora Loans Services, LLC
MSTD, Inc.	Statement of Work, dated as of Nov. 2, 2007 (ID: MSTD23630)	Statement of Work issued pursuant to the Application Service Provider Agreement between MSTD, Inc. and Lehman Commercial Paper Inc., an Affiliate of Lehman Brothers Bank, dated February 1, 2005	210 E. Redwood Street Baltimore, MD 21202 Attn: Hans Rusli Attn: Mark H. Friedman		Lehman Brothers Bank, FSB n/k/a Aurora Bank FSB
MSTD, Inc.	Statement of Work dated as of Nov. 2, 2007 (ID: MSTD25345)		210 E. Redwood Street, Suite 100 Baltimore, MD 21202 Attn: Hans Rusli Attn: Mark H. Friedman		LCPI

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
MSTD, Inc.	Amendment Number 1 to Statement of Work No: 11-02-07, amendment effective as of Feb. 11, 2008 (ID: MSTD29560)	Amendment to 11-02-07 Statement of Work	210 E. Redwood Street, Suite 100 Baltimore, MD 21202 Attn: Hans Rusli Attn: Mark H. Friedman		Lehman Brothers Bank, FSB
Omgeo LLC	Omgeo Central Trade Manager – Service Bureau STP Partner, Investment Manager Schedule and Rider to the CTM Agreement, dated as of Mar. 27, 2006 (ID: CON-15707)	Subscription to Omgeo Central Trade Manager service	22 Thomson Place Boston, MA 02210		LBI
Open Solutions, Inc.	Data Processing Services Agreement, dated as of Jan. 22, 2008 (ID: No. 2099)	OSI agrees to provide Lehman with services connected to its conversion to the OSI data processing system.	455 Winding Brook Drive Glastonbury, CT 06033 Attn: Chief Financial Officer		Lehman Brothers Bank, FSB n/k/a Aurora Bank FSB
PerTrac Financial Solutions, LLC	Letter Agreement, dated in April 2007 executed as of May 24, 2007 (ID: CON-21142)	Letter Agreement in connection with PerTrac License Agreement related to the PerTrac Analytical Platform	2611 South Mendenhall Road, Suite 200 Memphis TN 38115		Lehman Brothers Alternative Investment Management LLC
Portware, LLC	General Terms and Conditions: IT Products and Services, effective as of June 10, 2008 (ID: CON-27730)	Master Agreement	233 Broadway 24th Floor New York, NY 10279		LBHI
Portware, LLC	Product License Supplement, effective as of June 10, 2008 (ID: CON-25081)	Additional terms and conditions	233 Broadway 24th Floor New York, NY 10279		LBHI

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
Portware, LLC	Product License Transaction Schedule, effective as of July 2, 2008 (ID: CON-27585)	Identifies specific product - Portware Enterprise On-Site Solution.	233 Broadway 24th Floor New York, NY 10279		LBI
R.R. Donnelley & Sons Company	Letter agreement between R.R. Donnelley & Sons Company and Lehman Brothers Bank, FSB, dated as of April 18, 2008.	R.R. Donnelley to obtain access to Lehman's electronic mortgage loan servicing system necessary to enable it to provide certain printing and mailing services to Lehman.	111 South Wacker Drive Chicago, IL 60606		Lehman Brothers Bank, FSB n/k/a Aurora Bank FSB
RIMES Technologies Corporation	Customer License Agreement, dated as of Aug. 19, 1998, and June 2002 Amendment to Customer License Agreement (ID: 004802-LEHNY-2005)	License Agreement	134 Spring Street New York, NY 10012 84 Wooster Street New York, NY 10012		NB
Sociedad de Bolsas, S.A.	Contrato de Difusion de Informacion del Sistema de Interconexion Bursatil, dated as of March 1, 2007 (ID: CON-19610)	Provides for a data feed and stock exchange interconnection used in Debtors' London offices only.	Palacio de la Bolsa Plaza de la Lealtad, 1 28014 Madrid Spain		LBHI
Standard & Poor's Corporation	Master Subscription Agreement, effective as of Oct. 12, 2001 (ID: 005563A)	License Agreement	Standard & Poor's (a division of The McGraw-Hill Companies, Inc.) 55 Water St. New York, NY 10041 Attn: Licensing & Contract Administration		NB
Statpro Inc.	Addendum to End-User Software License and Support Agreement for Additional Sites, made part of and incorporated	Purchase of multi site Citrix License of StatPro Composites	185 Madison Avenue 14th Floor New York, NY 10016		NB

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
	into the End-User Software License and Support Agreement (ID: CON-23102)				
Statpro Inc.	Addendum No. 2 to End- User Software License and Support Agreement, made part of and incorporated into the End-User Software License and Support Agreement dated Apr. 29, 1999 (ID: CON-23132, CON- 20874 [duplicate])	Schedule to Software License and Support Agreement Updates	185 Madison Avenue 14th Floor New York, NY 10016		LBHI
Statpro Limited	End-User Software License and Support Agreement, dated as of Apr. 29, 1999 (ID: CON-5616A)	Master Agreement	225 Magdalen Road, Earlsfield, London SW18 3PA		NB
Strategic Financial Solutions, LLC	Letter in reference to PerTrac and HFR Hedge Fund Database Agreements, dated Dec. 20, 2002 (ID: CON-006036A)	Assignment Consent Agreement	2611 South Mendenhall Road Suite 200 Memphis, TN 38115		LibertyView Capital Management, Inc. (Assignee: NB)
Strategic Financial Solutions, LLC	Consent to Assignment of PerTrac License and HFR Hedge Fund Database License, dated as of Aug. 19, 2003 (ID: CON-26325)	Assignment Consent Agreement	2611 South Mendenhall Road, Suite 200 Memphis TN 38115		NB

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
Strategic Financial Solutions, LLC d/b/a PerTrac Financial Solutions	Non-Disclosure Agreement, dated as of Mar. 26, 2008 (ID: CON-27020)	Confidentiality Agreement	58 West 50th Street, 4th Floor New York, NY 10018		LBHI
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Extension Addendum #2 to Addendum Number 4 Schedule C1 Services Schedule, executed as of March 10, 2008 (ID: CON-29085)	Extends term of engagement	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Extension Addendum to Addendum Number 4 Schedule C1 Services Schedule, executed as of Oct. 22, 2007 (ID: CON-25248)	Extends term of engagement	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Advantage Requirement Statement, agreed to as of Dec. 31, 2007 (ID: CON-25897)	Proposal Statement	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Advantage Requirement Statement, dated as of Oct. 3, 2007 (ID: CON-24653)	Requirement to develop custom SPL8 styles in landscape format for use with Personal Trust Accounts	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Extension Addendum #2 to Addendum Number 4 Schedule C1 Services Schedule, executed as of Mar. 10, 2008 (ID: CON-27918)	Extends term of engagement	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
SunGard Asset Management Systems, a division of Sungard Business Systems LLC	Software License Agreement, dated as of Mar. 18, 2005 (ID: 005062-LEHNY-2004)	AddVantage software license agreement	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
Sungard Asset Management Systems, a division of Sungard Business Systems, LLC	Schedule C2, executed as of June 23, 2008 (ID:CON-30378)	Services Schedule	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
SunGard Asset Management Systems, a division of Sungard Business Systems LLC	Addendum Number 1 to Mar. 18, 2005 Software License Agreement (ID: 001024-LEHNY-2007)	Software license for PDF Converter (Red Titan) Software and (5) Reflections for the Web for Test Server #1	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
SunGard Asset Management Systems, a division of Sungard Business Systems LLC	Addendum Number 2, Schedule C1 to Software License Agreement, executed as of Aug. 21, 2006 (ID: 001027-LEHNY-2007)	Services schedule for AddVantage Cache, WebLink and IIS Webserver	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
SunGard Asset Management Systems, a division of Sungard Business Systems LLC	Addendum Number 5, Schedule C to Software License Agreement, executed as of Mar. 5, 2007 (ID:CON-20098)	Services schedule	One Memorial Drive Cambridge, MA 02142 Attn: Senior Vice President		Lehman Brothers Trust Company, N.A. and Lehman Brothers Trust Company of Delaware
SunGard Investment Systems LLC	Software License Agreement for the Investran Product Suite, dated as of Jan. 24, 2007 (ID: CON-23412, CON-19996)	Software license agreement	11098 Biscayne Blvd. Suite 403 Miami, FL 33161 Attn: Jose Sinai	\$17,466.89	LBHI
SunGard Investment Systems LLC	Addendum No. 1 to Software License Agreement, dated as of Jan. 25, 2008 (ID: CON-27797)	Addendum to Software License Agreement	11098 Biscayne Blvd. Suite 403 Miami, FL 33161 Attn: Jose Sinai		LBI

Counterparty	Title of Agreement (Contract ID)	Description ¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity ²
SunGard Investment Systems LLC	Non-Disclosure Agreement, dated as of Mar. 15, 2006 (ID: CON-12588)	Confidentiality Agreement	11098 Biscayne Blvd. Suite 403 Miami, FL 33161 Attn: Jose Sinai		LBHI
SunGard Investment Systems LLC	Supplemental Terms to Software License Agreement for the Investran Product Suite, dated as of Jan. 24, 2007 (ID: CON-19997, CON-23413)	Investran software license terms	11098 Biscayne Blvd. Suite 403 Miami, FL 33161 Attn: Jose Sinai		LBHI
SunGard Investment Systems LLC	Software Schedule #1 to Software License Agreement for the Investran Product Suite, dated as of Jan. 24, 2007 (ID: CON-19998, CON-23414)	Investran software schedule	11098 Biscayne Blvd. Suite 403 Miami, FL 33161 Attn: Jose Sinai		LBHI
The Courier L.L.C.	Master Agreement: Non-IT Services, effective as of Aug. 23, 2005 (ID: 004575-LEHNY-2005)	Provides terms and conditions governing transactions that may be entered into between LBHI and The Courier L.L.C. for the provision of services (courier/messenger services between buildings, post office pick ups and bank deliveries)	P.O. Box 11753 Denver, CO 80211		Aurora Loan Services LLC
The Courier L.L.C.	Professional Services Transaction Schedule 1, effective as of Aug. 23, 2005 (ID: 001171-LEHNY-2006)	Services schedule to Master Agreement.	P.O. Box 11753 Denver, CO 80211		LBHI

Counterparty	Title of Agreement (Contract ID)	Description¹	Counterparty Address	Reimbursement Amount	Lehman/Neuberger Entity²
The MathWorks, Inc.	Master Agreement (ID: CON-04983)	Software License Agreement	3 Apple Hill Drive Natick, MA 01760-2098		LBI
Thomson Financial LLC	Project Agreement, dated as of Mar. 20, 2008 (ID: CON-26555)	Agreement for PORTIA test conversion and production conversion	195 Broadway New York, NY 10007 Attn: GSAM Attn: General Counsel		LBI
Thomson Trading Services Incorporated	Software License Agreement, dated as of Sept. 6, 1995 (ID: CON-16440)	PORTIA License Agreement	22 Pittsburgh Street Boston, MA 02210		Lincoln Capital Management Company
United Telephone Company of the West ("Embarq")	Individual Case Basis Agreement, dated as of Mar. 30, 2007 (ID:No.07BELD6YLKPP)	Sets forth the terms and conditions for Embarq's provision of certain services to LBHI (Embarq Ethernet).	900 Springmill Road Mansfield, OH 44906 MS: OHMANJ0101		LBHI